

Successful green retail bond issue by Etn. Fr. Colruyt NV

Halle, 10 February 2023

On 8 February 2023, Colruyt Group announced the issuance by Etn. Fr. Colruyt NV of fixed-rate green retail bonds with a maturity of five years for a minimum amount of EUR 125 million and a maximum amount of EUR 250 million. The subscription period for this issue started on 10 February 2023.

As the maximum amount of EUR 250 million has been raised entirely, Etn. Fr. Colruyt NV, in agreement with Belfius Bank, BNP Paribas Fortis and KBC Bank as Joint Lead Managers, has decided to terminate the subscription period early on 10 February 2023 at 5h30 p.m. (CET).

The Bonds (ISIN BE0002920016) will be issued on 21 February 2023 and an application has been made for the Bonds to be listed on the regulated market of Euronext Brussels as from the issue date. The expected payment date is 21 February 2023.

In case of oversubscription, a reduction may apply. This means that subscriptions will be scaled back proportionally, with an allocation of a multiple of EUR 1.000 and, to the extent there are not more investors than Bonds, a minimum nominal amount of EUR 1.000, which is equal to the denomination of the Bonds and to the minimum subscription amount for investors. Subscribers may have different reduction percentages applicable to them depending on the financial intermediary through which they have subscribed to the Bonds. The subscribers will be notified of the number of Bonds allotted to them by the applicable financial intermediary as soon as possible.

CFO Stefaan Vandamme: "Since many years, sustainability runs like a recurrent theme throughout Colruyt Group's activities. The core of our mission is therefore 'to create sustainable added value together'. Recent examples of sustainability initiatives include the ambition to make freight transport zero-emission by 2035, the efforts to increase the sustainability of our buildings and stores, the commissioning of a new water treatment plant near the distribution centre Dassenveld, etc. The group's Finance department is contributing to this effort with the Sustainable Financing Framework. Thanks to the investors, the successful issuance of this green retail bond will allow Colruyt Group to continue its long-term investments, and in particular those in the area of sustainability, in a targeted manner."

This message should be read in conjunction with the [prospectus](#) dated 7 February 2023 (the "Prospectus"), which is available on the website of [Colruyt Group](#), [Belfius Bank](#), [BNP Paribas Fortis](#), and [KBC Bank](#)

Contact details

For questions on this press release or for further information, please send an email to investor@colruytgroup.com or debt.investors@colruytgroup.com (specifically for debt investors).

About Colruyt Group

Colruyt Group operates in the food and non-food distribution sector in Belgium, France and Luxembourg with more than 700 own stores and over 580 affiliated stores. In Belgium, this includes Colruyt Lowest Prices, OKay, Bio-Planet, Cru, Dreamland, Dreambaby, Bike Republic, ZEB, PointCarré, The Fashion Store and the affiliated stores Spar and PointCarré. In France, in addition to Colruyt stores, there are also affiliated Coccinelle, CocciMarket, Panier Sympa and PointCarré stores. JIMS operates fitness clubs in Belgium and Luxembourg. Solucious and Culinoa deliver food service and retail products to professional customers in Belgium (hospitals, SMEs, hospitality sector, etc.). The activities of Colruyt Group also comprise energy supply by DATS 24 in Belgium (fuels, natural gas and green energy) and France (fuels), and printing and document management solutions (Symeta Hybrid). The group employs nearly 33.000 employees and recorded a EUR 10,0 billion revenue in 2021/22. Etn. Fr. Colruyt NV is listed on Euronext Brussels (COLR) under ISIN code BE0974256852.

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